

Polaris: System Administration (Vega)

Introduction

- Getting Start
- Organization Levels and records

Permissions

- Managing permissions with groups
- Permission Group work form
- The permissions Find Tool
- Permission groups
 - o Setting up
 - Adding/Deleting permissions
- Using references from help

Staff Members

- Searching
- Adding
- Deleing

Workstations

- Searching
- Adding
- Deleing

Settings

Guidelines for the way Polaris operates, representation of library policies within Polaris, and customization of some display aspects of staff client, Leap, and PAC user interfaces.

- Acquisitions
- Cataloging
- Notifications
- Patron Services
- Requests
- SelfCheck
- Serials
- Staff Client

Tables

Viewing

- Editing
- Reference

Collections

- Searching
- Adding
- Deleting

Remote Server

Adding a Z39.50 connection

Printing

- Leap Setting
- Optional Printing Improvements

System Administration Client Overview

- Using System Explorer
- Using the Find Tool
- Parameters/Profiles

Web Admin (Language Editor)

- Customizing language strings
 - o Notices
 - o Leap



Polaris System Administration Agenda

Create API Key

SQL Jobs

- SQL jobs reference
- Access to SQL Server Management Studio
- Running a job manually

Notices

- Printing (Post to database)
- Email/TXTLX Starter (FYI)

Additional Tools

- Polaris customer support
- Polaris customer Supportal
- Innovative Users Group